

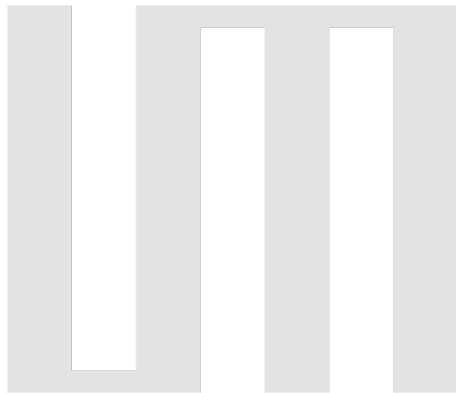
 Leonhard Moll AG

# Leonhard Moll AG

Building history  
since 1894



# Keyfigures



Established

\* 1894

Employees

 1,700


Headquarters

 **Munich**  
Germany

Sales Revenue 2023

 365m €

Expertise

 **Development & production of sustainable mineral products**

Portfolio management

 **Building materials industry**

Focus

 **Europe**

# Acquisition. Integration. Development. Inventory.

Leonhard Moll AG manages sustainable portfolio development in the interests of the Moll Group



# Board of Directors Leonhard Moll AG



**Andrea Benincasa**  
Chairman of the Board (CEO)



**Alexander Beer**  
Board of Directors (CFO)

# Andrea Benincasa

Chairman of the Board of Directors (CEO)

Andrea Benincasa is the Chairman of the Board of Directors and CEO of Leonhard Moll AG and has been with the company since September 2020. He also serves as the Managing Director of the Leonhard Moll Betonwerke Group.

Andrea Benincasa has spent nearly 25 years in senior management positions at international companies worldwide. Lastly, he held the position of Regional President of the BMI Group, headquartered in London.

At the Moll Group, he is now responsible for the growth and strategic direction of the group.

Andrea Benincasa studied Business Administration in Italy and Germany.



# Alexander Beer

Board of Directors (CFO)

Alexander Beer has been Group CFO of Leonhard Moll AG since September 2017, Managing Director of Leonhard Moll Betonwerke since February 2020 and a member of the Management Board of Leonhard Moll AG since October 2020.

Alexander Beer started his professional career at a Big-4 company in the audit department and worked for them in Germany and abroad. He then gained several years of international experience in a family-run holding company and an industrial company specializing in investment controlling, investment management and corporate management.

Alexander Beer studied at the University of Augsburg (MBA) and at the University of Cooperative Education in Heidenheim (Dipl.-Betriebswirt (BA)).



# Our history



1894

Founded by  
Leonhard Moll



1928

Leonhard Moll  
Betonwerke



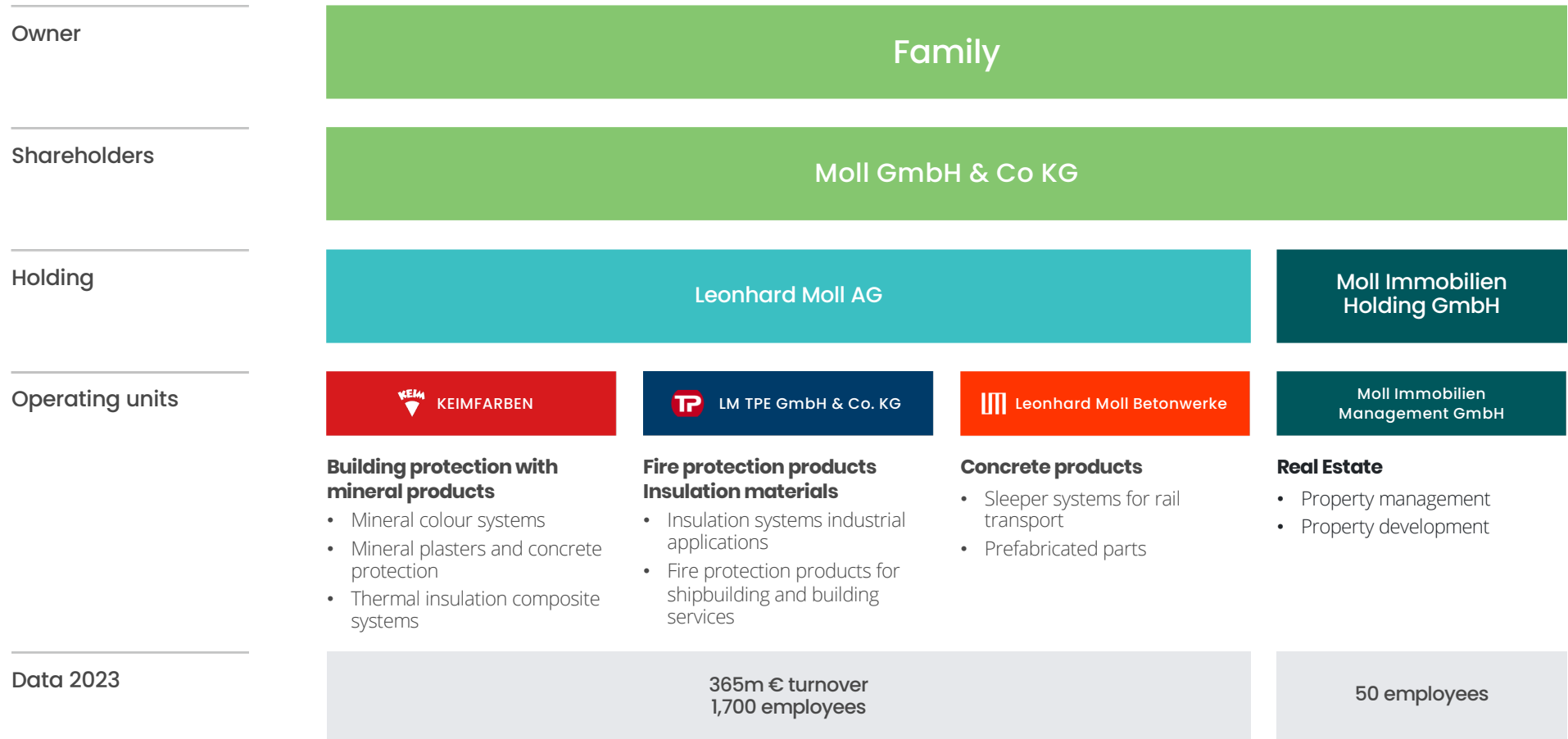
1978

Keimfarben



2017

Techno-Physik Group





# Sustainability



We design ecological environments



We produce sustainable products



We focus on environmental and climate protection



Our ambition is CO<sub>2</sub> neutrality




# Social affairs



We offer fair and attractive working conditions through


 fulfilment of the ESG criteria


 inclusion and diversity

 high focus on occupational safety

 consistent promotion of health protection

 our European company network


 organic and inorganic growth

 compliance with ethical principles

# Corporate management

We stand for fair and ethical corporate governance through


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 Compliance management

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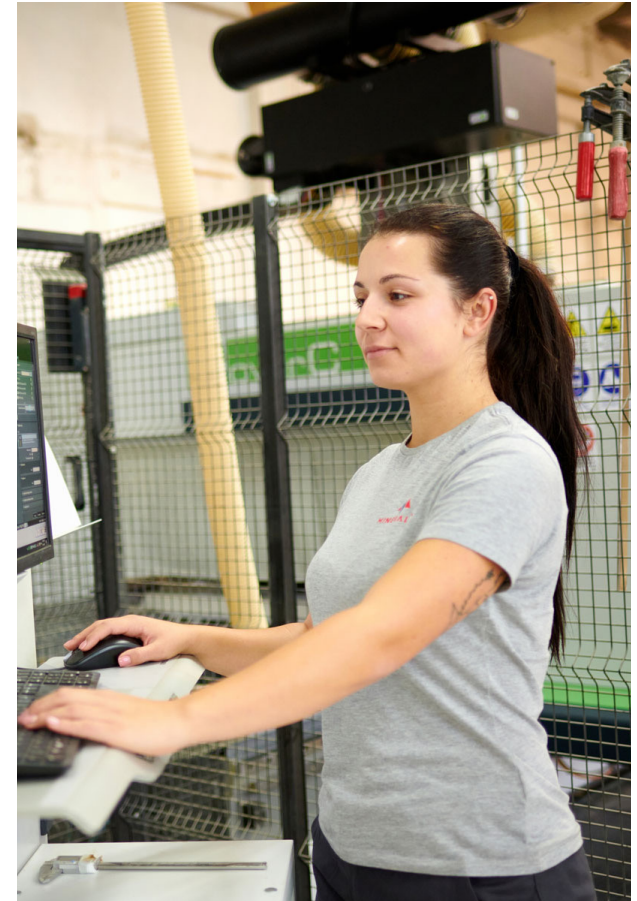
 transferring responsibility

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 transparency and openness

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 independent management bodies




# Innovation



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 Portfolio expansion in the area of our competences

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 Manufacture of products that contribute to sustainability

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 Strategic development of the portfolio in the wake of climate change

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 Application of new technologies to achieve CO2 neutrality

# KEIM Farben

Established  
\* 1878

Sales Revenue 2023  
 107m €

Employees  
 >490

Foreign share  
 >50%

Headquarters  
 **Diedorf**  
Germany


Locations  
 **2**  
in Germany

Sales offices in  
 **60**  
Countries




Leading specialists for  
mineral based colours

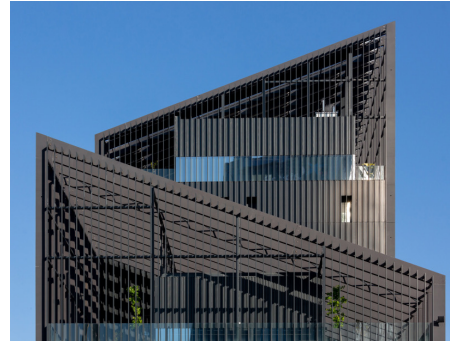
## Products

 **Silicate paint**  
for indoor and outdoor applications  
**Plasters**  
**Heat insulation systems**  
**Indoor climate systems**

## Markets

 **Public construction**  
**Housing industry**  
**Private construction**  
focus on refurbishment  
**Infrastructure**

# KEIM Farben References



**Metro Madrid Headquarters,**  
Madrid, Spain



**Mangalem 21, Residential complex**  
Tirana, Albania



**Capitol,**  
Washington, USA



**Galleria Vittorio Emanuele,**  
Milan, Italy



**City Palace with Humboldt Forum,**  
Berlin, Germany

# TechnoPhysik Group

Established

\* 1989

Employees

 150

Products



Insulation materials

Fire protection

Headquarters

 Essen

Germany

Locations

 4

Markets



Industry

Building services engineering

Shipbuilding

Infrastructure

Sales Revenue 2023

 32m €

## TechnoPhysik Group

Leading supplier of insulation materials and fire protection products

Companies



**WD-Technik** GmbH  
Wärmedämmtechnik



 **TechnoPhysik**  
Engineering GmbH

# TechnoPhysik Group References



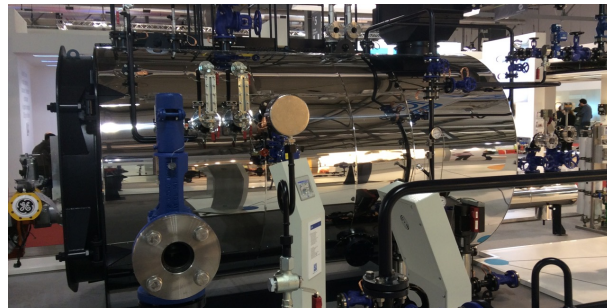
## Industrial heating technology and structural fire protection

- thermal insulation boards for industrial applications
- fireplace construction boards for fireplaces
- fire protection boards for use in buildings



## High-performance insulation material for the smallest rooms

- best insulation properties under fibre insulation materials with minimal installation depths
- adaptable to practically any shape



## Fire protection and thermal insulation for the transport sector

- health-friendly
- easy to process
- environmentally friendly
- sustainable and efficient solutions





# Leonhard Moll Betonwerke



The leading supplier of prestressed concrete sleepers in Europe

Established

\* 1929

Employees

 >1.000

Headquarters

 **Munich**  
Germany


Locations

 **14**

Sales Revenue 2023

 **226m €**

Products

 **Prestressed concrete railway lines and turnout sleepers**  
**Precast concrete parts**

Production

 **>2.000.000**  
sleepers per year

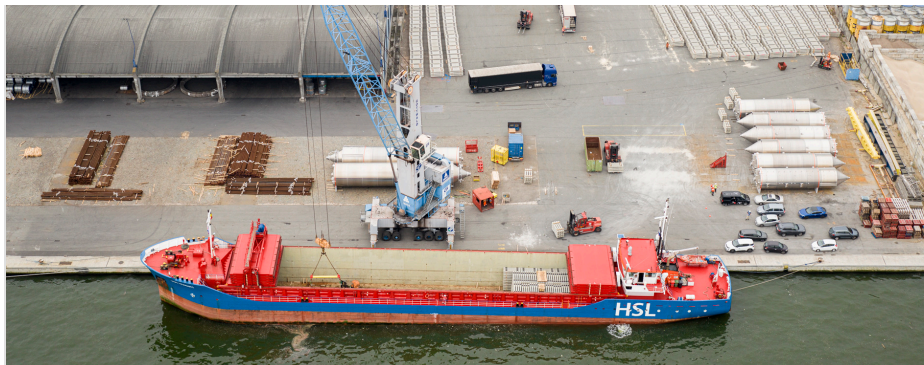
# Leonhard Moll Betonwerke References



MCEM II A-LL, Low-CO2 cements,  
Ingolstadt test track, GER



Tunnel Ejpovice, CZ 2019, CZ



Loading concrete sleepers Irish Rail 2024 project, IE



Reconstruction of the Pardubice 2022  
football stadium, CZ



Logistics centre LIDL  
Bravantice 2024, CZ

Leonhard Moll AG is actively engaged with all portfolio companies to make them future-proof and position them for the next generation.



# Vision



In the 5th generation, the Moll family manages industrial investments and consolidates them in Leonhard Moll AG.

We acquire substantial stakes with the goal of developing them sustainably with enthusiasm, transparency, and professionalism, based on years of entrepreneurial experience.



## Long-term majority shareholdings

to industrial and service companies



## Sustainable and profitable development

through organic and inorganic growth



## Professional management team

with many years of experience and versatile expertise



## Transparency and integrity

as a transparent industrial holding company with a solid financial structure

Thank you very much  
for your attention.

If you have any further  
questions, please do not  
hesitate to contact us.

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