



Leonhard Moll AG

Building history
since 1894



Keyfigures



Established

* 1894

Expertise



Development &
production of
sustainable
mineral products

Employees

1535

Headquarters

 **Munich**

Germany

Portfolio management



Building
materials
industry

Sales Revenue 2024

 **377m €**

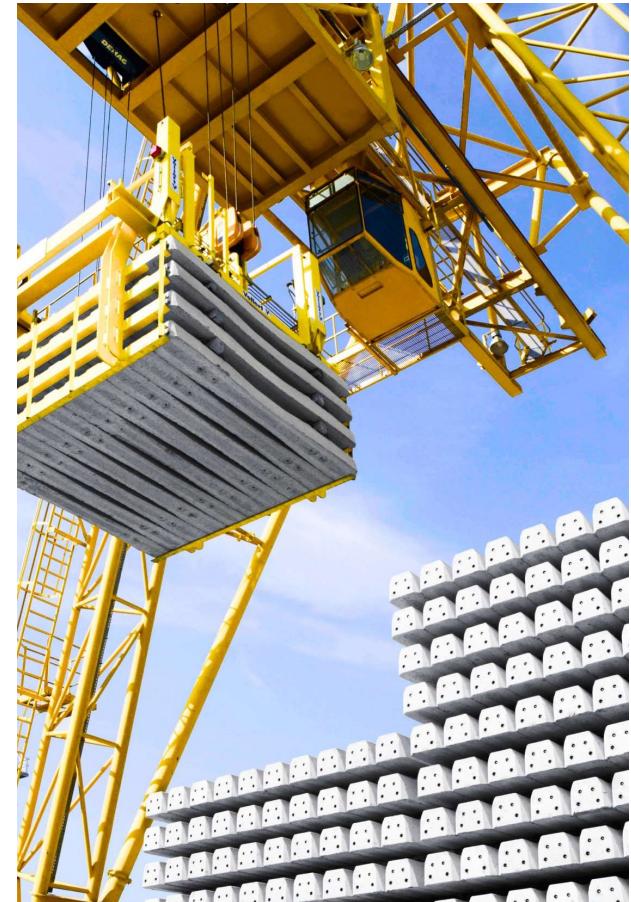
Focus



Europe

Acquisition. Integration. Development. Inventory.

Leonhard Moll AG manages sustainable portfolio development in the interests of the Moll Group



Board of Directors Leonhard Moll AG



Andrea Benincasa

Chairman of the Board (CEO)



Alexander Beer

Board of Directors (CFO)

Andrea Benincasa

Chairman of the Board of Directors (CEO)

Andrea Benincasa is the Chairman of the Board of Directors and CEO of Leonhard Moll AG and has been with the company since September 2020. He also serves as the Managing Director of the Leonhard Moll Betonwerke Group.

Andrea Benincasa has spent nearly 25 years in senior management positions at international companies worldwide. Lastly, he held the position of Regional President of the BMI Group, headquartered in London.

At the Moll Group, he is now responsible for the growth and strategic direction of the group.

Andrea Benincasa studied Business Administration in Italy and Germany.



Alexander Beer

Board of Directors (CFO)

Alexander Beer has been Group CFO of Leonhard Moll AG since September 2017, Managing Director of Leonhard Moll Betonwerke since February 2020 and a member of the Management Board of Leonhard Moll AG since October 2020.

Alexander Beer started his professional career at a Big-4 company in the audit department and worked for them in Germany and abroad. He then gained several years of international experience in a family-run holding company and an industrial company specializing in investment controlling, investment management and corporate management.

Alexander Beer studied at the University of Augsburg (MBA) and at the University of Cooperative Education in Heidenheim (Dipl.-Betriebswirt (BA)).



Our history



1894

Founded by
Leonhard Moll



1928

Leonhard Moll
Betonwerke



1978

Keimfarben



2017

Techno-Physik Group

Owner

Family

Shareholders

Moll GmbH & Co KG

Holding

Leonhard Moll AG

Moll Immobilien Holding GmbH

Operating units

 KEIMFARBEN

Building protection with mineral products

- Mineral colour systems
- Mineral plasters and concrete protection
- Thermal insulation composite systems

 LM TPE GmbH & Co. KG

**Fire protection products
Insulation materials**

- Insulation systems industrial applications
- Fire protection products for shipbuilding and building services

 Leonhard Moll Betonwerke

Concrete products

- Sleeper systems for rail transport
- Prefabricated parts

Moll Immobilien Management GmbH

Real Estate

- Property management
- Property development

Data 2023

365m € turnover
1,700 employees

50 employees

Sustainability



We design ecological environments



We produce sustainable products



We focus on environmental and climate protection



Our ambition is CO₂ neutrality



Social affairs



We offer fair and attractive working conditions through



fulfilment of the ESG criteria



inclusion and diversity



high focus on occupational safety



consistent promotion of health protection



our European company network



organic and inorganic growth



compliance with ethical principles

Corporate management

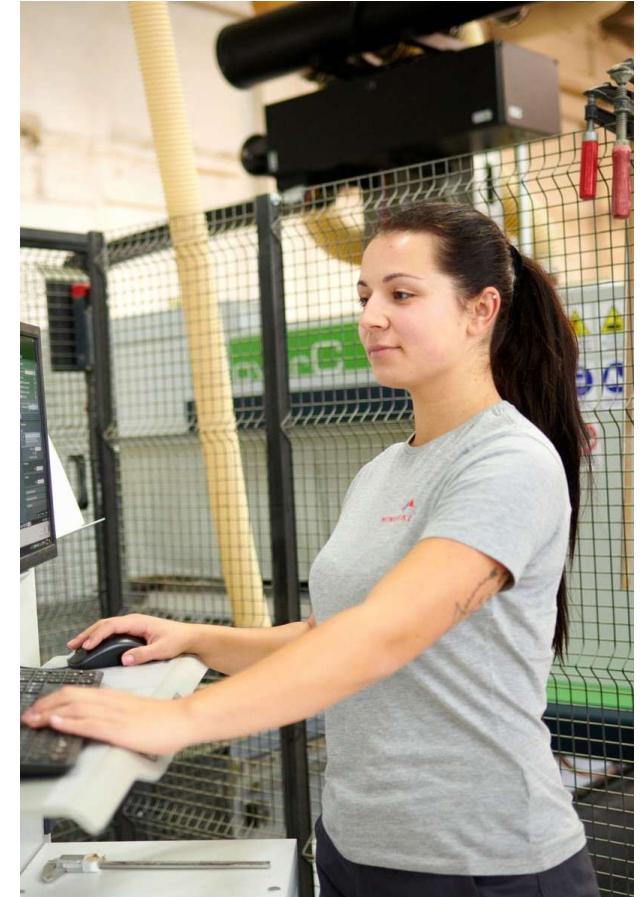
We stand for fair and ethical corporate governance through

 Compliance management

 transferring responsibility

 transparency and openness

 independent management bodies



Innovation



Portfolio expansion in the area of our competences



Manufacture of products that contribute to sustainability



Strategic development of the portfolio in the wake of climate change



Application of new technologies to achieve CO2 neutrality

KEIM Farben



Leading specialists for
mineral based colours

Established

* 1878

Sales Revenue 2024

109m €

Employees

>490

Foreign share

>50%

Headquarters

 **Diedorf**

Germany

Locations

 2

in Germany

Sales offices in

 12

Countries

Markets

 **Public construction**
Housing industry
Private construction
focus on refurbishment
Infrastructure

Products

 **Silicate paint**
for indoor and outdoor applications
Plasters
Heat insulation systems
Indoor climate systems

KEIM Farben References



Metro Madrid Headquarters,
Madrid, Spain



Mangalem 21, Residential complex
Tirana, Albania



Capitol,
Washington, USA



Galleria Vittorio Emanuele,
Milan, Italy



City Palace with Humboldt Forum,
Berlin, Germany

TechnoPhysik Group



Leading supplier of insulation materials and fire protection products

Established

 1989

Headquarters

 Essen

Germany

Sales Revenue 2024

 26m €

Companies



WD-Technik GmbH
Wärmedämmtechnik

Employees

 150

Locations

 4

Products



Insulation materials

Fire protection

Markets



Industry

Building services engineering

Shipbuilding

Infrastructure

TechnoPhysik Group References



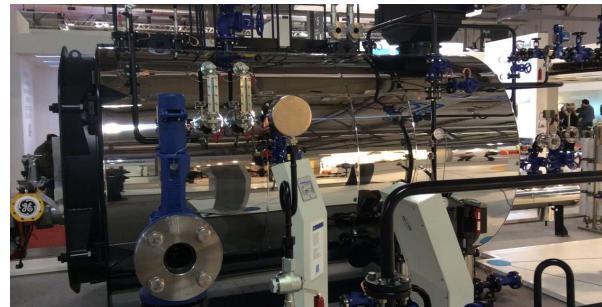
Industrial heating technology and structural fire protection

- thermal insulation boards for industrial applications
- fireplace construction boards for fireplaces
- fire protection boards for use in buildings



High-performance insulation material for the smallest rooms

- best insulation properties under fibre insulation materials with minimal installation depths
- adaptable to practically any shape



Fire protection and thermal insulation for the transport sector

- health-friendly
- easy to process
- environmentally friendly
- sustainable and efficient solutions



Leonhard Moll Betonwerke



The leading supplier of prestressed concrete sleepers in Europe

Established

* 1929

Headquarters

 **Munich**

Germany

Sales Revenue 2024

 **241m €**

Production

 **>2.000.000**
sleepers per year

Employees

 **900**

Locations

 **14**

Products

 **Prestressed concrete railway lines and turnout sleepers**

Precast concrete parts

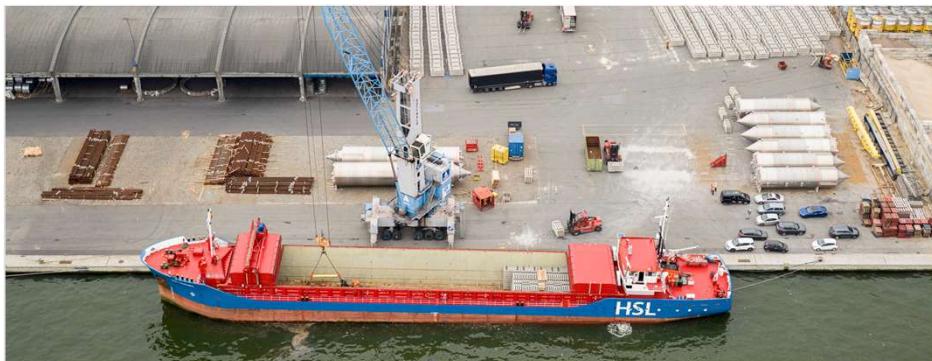
Leonhard Moll Betonwerke References



MCEM II A-LL, Low-CO2 cements,
Ingolstadt test track, GER



Tunnel Ejpovice, CZ 2019, CZ



Loading concrete sleepers Irish Rail 2024 project, IE

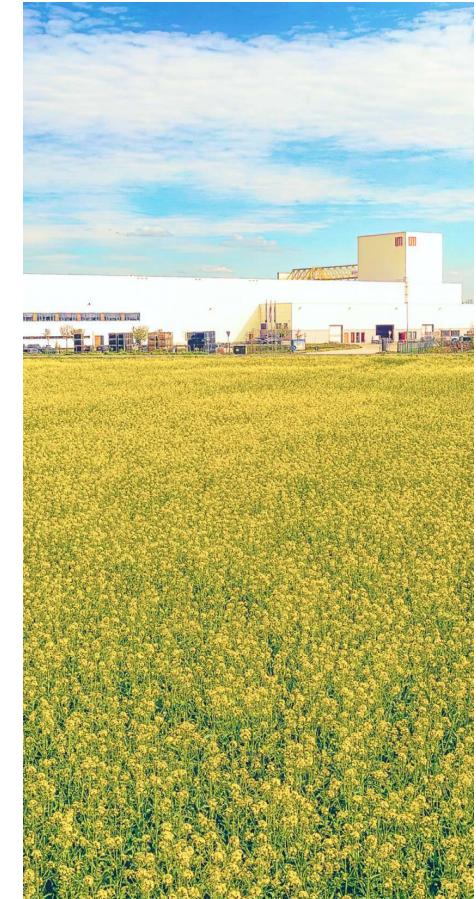


Reconstruction of the Pardubice 2022
football stadium, CZ



Logistics centre LIDL
Bravantice 2024, CZ

Leonhard Moll AG is actively engaged with all portfolio companies to make them future-proof and position them for the next generation.



Vision



In the 5th generation, the Moll family manages industrial investments and consolidates them in Leonhard Moll AG.

We acquire substantial stakes with the goal of developing them sustainably with enthusiasm, transparency, and professionalism, based on years of entrepreneurial experience.



Long-term majority shareholdings
to industrial and service companies



Sustainable and profitable development
through organic and inorganic growth



Professional management team
with many years of experience and versatile expertise



Transparency and integrity
as a transparent industrial holding company with a solid financial structure

Thank you very much for your attention.

If you have any further
questions, please do not
hesitate to contact us.

 Evi Brandstetter

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